Activity Notes

3229 Supervisor can't

create correction

note

Supervisors now have ability to do correction notes for workers narrative, even if they don't have an assignment to the case/provider.

Activity Notes

3872 designate Face-to-

Face contact

Add 2 new fields to There are two new fields on the Case Note Window that are enabled when specific categories are selected. Face-to-Face Contact Type and Face-to-Face Contact Result are the two new fields.

> The Face-to-Face contact field will be enabled, and required, when one of the following case note categories are selected:

Adoption **Initial Assessment** Family Assessment **Ongoing Services** Safety Services Legal Medical

It will also be enabled through Create>Case Work > Assessment > Assessment Contact or Initial Face-to-Face Contact.

The Face-to-Face Contact Type field will have the following values:

Worker / Child Contact In-Home Worker / Child Contact Out-of-Home Other / Child Contact In-Home Other / Child Contact Out-of-Home Not Applicable

When one of the above values are selected, accept for Not Applicable, the Face-to-Face Contact Result field will be enable, and required, with the following values.

Scheduled / Contact Occured Scheduled / Contact Did Not Occur Unscheduled / Contact Occured Unsheduled / Contact Did Not Occ

Assessment

1275 Modified Initial

Assessment window

The Modified Initial Assessment template was modified to remove the 'Proceed to Safety Plan' next to N/A under the Consideration of Family Managed Safety Plan section.

Assessment

3197 IA-Secondary

> Caregiver Window and template

The IA-Secondary Non-Caregivers Statewide template (CFS-2052A) and Milwaukee template (CFS-2052T) were updated so that the Case Closed and Opened values match the window

values.

Assessment

3501 IA primary When creating an Initial Assessment - Primary caregiver

Caregivers, no errors are generated when the IA

PC row is clicked on the outliner.

Automated Messaging

Automated messages from WiSACWIS now 3307 Include worker's

email address in include the Worker's Name that it was sent from

automated msgs as well as their email address.

Case Participant Information/Health

442 Maintain Medical The following types of services have been added

to the Maintain Medical History pop-up window

under Medical/Mental Health window.

a. Yearly Check-up

b. CPC Exam (Child Protective Center)

Close Case & Adoption Decree

Hx tab

2858 Case Closure The Case Closure Report has been updated to no

Report cutting off longer cut off the denial reason. the denial reason

Close Case & Adoption Decree

Null data not 3431 Case Merge batch now handles null values in the

> handled in case assignment description field. merge batch

Collect/Determine Eligibility

ticklers

and generating

2918 Title IV-E eligibility When a child is discharged from all placements a

IV-E Eligibility Change Tickler will no longer be

created.

Collect/Determine Eligibility

3074 Title IV-E Eligibility

> > Initial Determination

Title IV-E Eligibility window > Initial determinations tab. System now allows eligibility worker to change answer 7b with 7a (since they could answer either) even after they select 7b and save window.

Collect/Determine Eligibility

3517 Inserting eligibility row fails when ssn

is string

If a child is placed in an Out of Home Placement and does not have an SSN number, WiSACWIS will no longer give an elibility error on the person management window.

CPS Reports

3292 Error selecting

related people

Related people can now be selected and saved to the CPS Report by clicking the OK button on the Search Person window.

CPS Reports

3524 Screened out

intake/ link to closed case

If a screened out intake is being linked to a closed case and the reference person on the intake is different than that on the case and not already listed as a participant in the case, the following will occur:

Non-Kinship cases:

The screened out intake reference person will change the relationship to Non-Relative.

Kinship cases:

The screened out intake reference person will change the relationship to Other.

Education

Invalid dates 266

> allowed on **Education window**

for IEP

Error message now displays on the Education window when entering a date in the 'Date Current IEP expires' field that is less than the 'Date of

Current IEP' field.

Education

View Mode 3454 The Individualized Education Plan data-window

Incident -

Education windows

and the Education History pop-up window open in view mode when opening via Search.

Foster Care/Out of Home Placements

2921 Provider Milwaukee or State workers belonging to the

Maintenance BMCW Adoptions unit are now able to select Placement Service County or State Service Types on the Out of

Home Placement and In Home Service windows.

Foster Care/Out of Home Placements

provider checks

In home service In Home Service records of the same service type

can have overlapping dates if one was closed with

a reason of 'Placement Made In Error'.

Issue/Reconcile Checks

3510 Address for The process that determines the address to send

a provider check has been updated. The process will first check for a mailing address, if one does not exist, it will check for a physical address.

Legal Consult

Omitting Roles in If a user does not select any roles from the

Legal Docs 'participants and collaterals' on the legal

document window and selects 'Text', a message will appear to warn user that roles are necessary.

Legal Consult

3452 View Mode The Legal Action window is now completely

Incident - Legal disabled and grayed out when accessed in view

Action window mode.

Licensing Home Providers

2943 Reasons 1,2, 3 When Denying or Withdrawing a license, the

different in Lic values in the Reason drop-down fields are the

window same.

Licensing Home Providers

3293 The services types Foster Home General License Service Types are

are not sorted now ordered by age range.

Licensing Home Providers

correctly

3304 Data not in The values in the Add Services pop-up window on

alpabetical order the Home Provider License window are now in

alphabetical order.

Licensing Home Providers

Not approved A license can have overlapping dates as long as

licenses and the license that it overlaps was 'Not Approved'. overlapping dates Previously, the system was only allowing

Previously, the system was only allowing overlapping licenses if the license that it overlapped had a status of 'Denied' or

'Withdrawn'.

Maintain Services

3113 Maintain Service On the Maintain Service Type and Rate window,

Type and Rate when the 'Payment Allowed' field is unchecked,

window the 'Ongoing Service/Placement' is now editable.

Manage Trust Accounts

3254 Trust Account The trust account can now be closed if there are

window no ledger entries.

Manage Trust Accounts

3437 FM0706 The selection logic that currently initiates a

referral to KIDS does not require a child be removed from both parents (previously this was

required).

Manual Data Entry

3263 Provider Maint. - A vertical scroll-bar was added to the Members

Plct Tab - Missing tab of the Provider Maintenance window when scrollbar there are numerous placement records to allow

the user to scroll through the placements.

Person Management

3267 City field on the If an address is changed via person manangement

Person Mangement on an intake(PS), the new address will prefill

record correctly.

Process Payments & Purchase Requests

3036 Payment Download An error message will prompt user to enter

numeric check numbers only (since it cannot handle alphanumeric characters) on the Payment Download Screen in the Check Number Range

fields.

Process Payments & Purchase Requests

3317 Capturing Payment

request when provider rate chang

When there is a retroactive provider specific rate change the nightly process that captures payment requests (calc ongoing batch) will now be able to capture the correct information. However, if this new rate change interrupts chronological order, the rates will need to be added again.

Example:

If you had a rate for a provider similar to the

following:

Effective Date Rate 01/2001 100.00 150.00

You then realize that there should be a rate change effective 06/2001 at a rate of 125.00. Since this effective date interrupts the existing chronological dates. Any rates with effective dates after the 06/2001- the newly added rateneed to be added again. So your online would look like the following.

| 01/2001 | 100.00 |
|---------|--------|
| 10/2001 | 150.00 |
| 06/2001 | 125.00 |
| 10/2001 | 150.00 |

Ticklers

3569 Perm plan due

tickler

If a perm plan exists for a participant and a Legal Status is created with a 'Date Order Entered' and the checkbox verified, a perm plan tickler will not generate erroneously.

Voluntary Services Referrals

2418 Initial focus, Services Intake

window.

The focus is set on the Type field when creating a Services Intake.

Worker Assignment

3298 System allows 2

primary assignments

When closing an assignment, the system will not allow a Primary Assignment to be opened if there is already a Primary Assignment for the case.

Worker Assignment

3540 Closing multiple

open assignments

If a worker has multiple open assignments to the same case, the duplicate assignments can now be closed even if there are pending approvals.